

Cerebro Capital launched in 2017 as the first middle market debt placement platform connecting corporate borrowers & lenders via data-driven matching algorithms. Cerebro's workflow tools and proprietary deal management software ensures lenders receive qualified deal packages. Cerebro's Lender Network includes top US banks, regional banks, mezzanine funds, asset-based lenders, venture debt lenders and other private debt funds.

### LOAN TYPES

Senior  
Junior  
Unitranche  
Venture debt

### LOAN SIZES

\$5 Million -  
\$100+ Million

### GEOGRAPHY

US Operating  
Companies Only

## 5 Reasons to Join Cerebro's Lender Network



### Free deal flow

Fees paid by borrowers. No costs or referral fees required. Cancel anytime.



### Easy setup

Take 10 minutes to set your deal filters and ideal borrower parameters.



### Private Information

Your user profile is never shared or posted. Your information is kept private.



### Qualified Matching

Receive deals only from borrowers who pre-match your criteria.



### Winning Chance

Only a small select group of lenders is invited into each deal.

# LOAN COMPLIANCE

## FOR LENDERS

Lenders have traditionally required their borrowers to report loan compliance via PDFs on a quarterly or annual basis. Lenders then have to manually input the data and rarely do they have portfolio level reporting for covenant monitoring. Cerebro's platform is designed to ease the burden of loan monitoring for borrowers and provide more visibility for lenders.



### 2-Way Portal

Borrowers report loan compliance to lenders directly through secure platform.



### Aggregate Financials

Easily track and monitor financial covenants and company performance.



### Portfolio Reporting

Track due dates and missing information across portfolio of borrowers.

**THE FIRST SAAS PLATFORM DESIGNED SPECIFICALLY FOR  
LOAN COMPLIANCE & COVENANT MONITORING.**

**CEREBRO CAPITAL**

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